API Installation Procedures

Section 0 – Install Genesis R&D

NOTE: Verify if Genesis has already been installed. If so, verify that the installation is NOT using LocalDB. You can determine what type of database connection any given installation of Genesis is using by launching Genesis and clicking the "About" button from the "Home" tab in the ribbon. You will see a dialog like this:



The "You are connected to server..." line would show "(localdb)\v11.0" if the installation was using a LocalDB connection.

If Genesis is configured to use a LocalDB connection, the process for switching from one install-type to another may depend on how many users are configured for the current install and other factors. A call to our Support staff would be the best approach to take for switching the Genesis installation over to a SQL Server instance.

If Genesis has not been installed, proceed with the next steps. If Genesis has been installed and is using a SQL Server instance, proceed to **Section I**.

- 1. Launch the Genesis R&D installer.
- 2. On the "Select Install Type" page of the installer, select "Custom Installation":



3. Click Next.

4. On the "Select the features you would like to install" page, uncheck "SQL Server LocalDB 2012" and check "SQL Server Express 2014":

Genesis R&D	
Select the features you would like to install. Genesis R&D SQL Server LocalDB 2012 SQL Server Express 2014 Genesis R&D Client	
Description and size	
SQL Server Express. Allows other computers to connect as if this computer were a server. Takes a while to install	196.74 MB
AFLEAT THIS OPTION IS VOLUMENT OTHERS TO COMPLETE TO	
DATABASES ON THIS COMPUTER.	

5. Complete the Wizard and finish the installation.

Section I - Enable IIS on Windows

- 1. Click the Start button.
- 2. Type "Windows Features".
- 3. Select "Turn Windows Features on or off" from the search results.
- 4. Expand the "Internet Information Services Node".
- 5. Ensure that the features select match the screen shot:



6. Click OK.

Section II – Enable WCF on Windows

- 1. Return to the "Windows Features" dialog.
- Expand the ".NET Framework <version> Advanced Services" node. (NOTE: If you have a more recent version of .NET installed, the .NET Framework <version>..." will reflect that version number instead.)
- 3. Expand the "WCF Services" node.
- 4. Select "HTTP Activation":

👿 Windows Features — 🗆	\times
Turn Windows features on or off	?
To turn a feature on, select its check box. To turn a feature off, clear it check box. A filled box means that only part of the feature is turned o	s n.
.NET Framework 4.7 Advanced Services	^
WCF Services	
Named Pine Activation	
Active Directory Lightweight Directory Services	
Data Center Bridging	J
OK Canc	el

5. Click OK.

Section III – Enable SQL Authentication

- 1. Launch SQL Server Management Studio (SSMS).
- 2. Connect to the database server that hosts your GENDATA database.
- 3. Right-click on the server name:



- 4. Select "Properties".
- 5. The "Server Properties" dialog will appear:

☐ Server Properties - DESKTOP-KVVK9HB\ESHA —					×
Select a page	🔄 Script 🔻 📑 Help				
General Memory Processors Security Connections Database Settings Advanced Permissions	Server authentication Windows Authentication mo SQL Server and Windows A Login auditing None Failed logins only Successful logins only Both failed and successful logins only Enable server proxy account Enable server proxy account	ode Authentication mode			
Connection	Password	****			
Server: DESKTOP-KVVK9HB\ESHA	Options				
Connection: DESKTOP-KVVK9HB\Scott	Enable C2 audit tracing Cross database ownership o	chaining			
Progress					
Ready					
			ОК	Cance	el

- 6. Select the "Security" node.
- 7. Select the "SQL Server and Windows Authentication mode" radio button.

- 8. Click OK.
- 9. Right-click on the sever name again:



- 10. Select "Restart".
- 11. Answer "Yes" when asked to confirm that you want to restart the server.

Section IV – Create an API User login in GENDATA

- 1. Launch SSMS.
- 2. Connect to the database server that hosts your GENDATA database.
- 3. Expand the "Security" node.
- 4. Right-click the "Logins" node:



- 5. Select "New Login".
- 6. The "Login New" dialog will appear:

Login - New				-		×
Select a page	🔄 Script 🔻 🛐 Help					
General Server Roles User Mapping Securables Status	Login name: Windows authentication SQL Server authentication Password: Confirm password: Specify old password Old password: Enforce password policy Enforce password expirat User must change password Mapped to certificate Mapped to asymmetric key	Lion			Search	1
Connection	Map to Credential			\sim	Add	
Server: DESKTOP-KVVK9HB\ESHA Connection: DESKTOP-KVVK9HB\Scott	Mapped Credentials	Credential	Provider			
Progress					Remov	/e
Ready	Default database: Default language:	master <default></default>		~		
				ОК	Cance	

7. Enter "APIUser" or some other login name for the "Login Name" field.

- 8. Select the "SQL Server Authentication" radio button.
- 9. Create a password for the new login and make a note of it for later reference.
- 10. Deselect "Enforce password policy" checkbox.
- 11. Select the "User Mapping" node:

Login - New			_		×
Select a page	🖾 Script 🔻 📑 Help				
Server Roles User Mapping Securables Status	Users mapped to this login: Map Database gendata master model Supplements tempdb	data	Default Schema		
Connection	Database role membership for: ger	ndata			
Server: DESKTOP-KVVK9HB\ESHA Connection: DESKTOP-KVVK9HB\Scott View connection properties Progress Ready	db_accessadmin db_backupoperator db_datareader db_ddatawriter db_ddladmin db_denydatareader db_denydatareader db_denydatareader db_denydatareader db_denydatareader db_denydatareader db_denydatareader db_securityadmin FPExecute FPExole public				
			ОК	Cano	xel

- 12. Select the "gendata" database from the "Users mapped to this login" list.
- 13. Select "FPRole" from the "Database role membership for: gendata" list.
- 14. Click OK.

Section V – Install the API

- 1. Install the API via the installer by right-clicking on the installer file and selecting "Run as Administrator".
- 2. On the "System Validation" page of the installer, it will verify that all prerequisites have been completed. It will typically look as follows:

Genesis API	_ ×
Genesis API	
System validation	
Pending system reboot	\checkmark
Check for other installations running	\checkmark
Operating System Version	\checkmark
IIS 7.0 or above and IIS roles	\checkmark
_	
a	
-	
Kerresh	
Back Cancel N	lext

- 3. If the "IIS 7.0 or above and IIS roles" has a red "X", click the "Activate required Features and Roles" button that will appear.
- 4. Click "Next".
- 5. On the "SQL Server Connection" page, select the server you connected to in the above steps in the "Server name" drop down. If it's not in the list, manually enter it.
- 6. Select the "Use SQL Authentication" radio button.
- 7. Enter "APIUser" or the name you created in **Section IV Step 7** in the "User name" field.

- 8. Enter the password you created in **Section IV Step 9** in the "Password" field.
- 9. Select "gendata" from the "Select or enter a database" drop down.
- 10. Click the "Test Connection" button. Assuming it succeeds, click the Install button and allow the installation to complete.

Section VI – Final API Configuration

- 1. Click the "Start" button.
- 2. Type "IIS".
- 3. Select "Internet Information Services (IIS) Manager" from the search results.
- 4. The "Internet Information Services (IIS) Manager" window will appear:



- 5. Expand the "Sites" node.
- 6. Select the "GenesisAPI" node.
- 7. Click the "Bindings..." link at the far right.
- 8. The "Site Bindings" dialog will appear:

Site Bindi	ngs					?	×
Type http	Host Name	Port 80	IP Address	Binding Informa]	Add Edit Remove Browse	
						Close	

- 9. Select the "http" row in the list.
- 10. Click the "Edit..." button.
- 11. The "Edit Site Binding" dialog will appear:

-	Edit Site Binding				?	×
	Type: http ~	IP address: All Unassigned	~	Port: 8080		
	Host name:					
	Example: www.conto	so.com or marketing.contoso.	tom			
			0	К	Cancel	

- 12. Change the "Port" value to any available port (e.g. 8080), ensuring it does not conflict with any other sites in IIS, and make a note of that number.
- 13. Click OK.
- 14. Click Close from the "Site Bindings" dialog.
- 15. Click the "Restart" link under the "Manage Website" section at the far left of the "Internet Information Services (IIS) Manager" window.
- 16. Close the "Internet Information Services (IIS) Manager" window.

Section VII – Verify API Installation

Open a browser and navigate to <u>http://localhost:<portnumber>/ApiInfo.svc</u>, where
 <portnumber> is the number you changed the GenesisApi site to in Section VI – Step 11. You should receive the "ApiInfo Service" page:



- 2. Download and install Postman from https://www.getpostman.com/apps.
- 3. Launch Postman. Use a dummy account to login or use one of your own making.
- 4. Change "GET" to "POST":

New Tab • + •••	No Environment	• • *
POST - Enter request URL	Params Send	Save 🔻
Authorization Headers Body Pre-request Script Tests		Cookies Code
TYPE Inherit auth from parent The authorization header will be automatically generated when you send the request. Learn more about authorization This request is not inheriting any authorization helper at the parent's authorisation helper at the parent's authorisation he	moment. Save it in a collection elper.	to use the

5. Enter the <u>http://localhost:<portnumber>/rest/FoodQueryService.svc/ListNutrients</u> in the "Enter request URL":



- 8. Click the blue "Send" button.
- 9. You should get a response in the "Response" section below the request text box with a Status of 200:

Body	Cookies	Headers (8) Test Results	Status: 200 OK
Pretty	Raw	Preview JSON -	
1 2 3 4 5 6 6 7 7 8 9 10 11 12 13 14 15 16	<pre> • { • "Nutri • { • { • } • } , </pre>	<pre>ients": ["Name": { "en-US": "Calories" }, "UnitIdSpecified": false, "LegacyKey": 0, "LegacyKeySpecified": true, "StandardKey": 0, "StandardKeySpecified": true, "IsScalar": true, "PrecisionSpecified": false, "Id": "84a8709a-0000-0000-ebf9-90cea7d9d44f", "IdSpecified": true ,</pre>	

10. If you have gotten the ApiInfo.svc page and a valid response the API has been successfully configured.